

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

ARKANSAS

HIGHLAND SCHOOL DISTRICT NO. 42 (Sharp County), AR

New Bond Offering: Construction, 2024 (Bank Qualified)
 ISSUED—\$3,605,000.
 DATED DATE—Oct. 31, 2024.
 DUE—Feb. 1: 2030, 2035, 2040, 2045, 2050.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Community First Trust Co.
 PAYING AGENT—Community First Trust Co.
 REGISTRAR—Community First Trust Co.
 BOND COUNSEL—Friday Eldredge And Clark LLP.
 FISCAL AGENT—First Security Beardsley.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/30	465	2.75	02/01/35	585	3.13
02/01/40	700	3.25	02/01/45	835	3.63
02/01/50	1,020	3.88			

CALLABLE—Bonds due 2030, 2035, 2040, 2045, 2050 are callable in whole at anytime or in part at anytime:
 2030, 2035, 2040, 2045, 2050 Bonds:
 02/01/2027 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2030 Bonds:

02/01/26	60	02/01/27	95	02/01/28	100
02/01/29	105	02/01/30	105		

2035 Bonds:

02/01/31	110	02/01/32	115	02/01/33	115
02/01/34	120	02/01/35	125		

2045 Bonds:

02/01/41	155	02/01/42	160	02/01/43	165
02/01/44	175	02/01/45	180		

2050 Bonds:

02/01/46	190	02/01/47	195	02/01/48	205
02/01/49	210	02/01/50	220		

SECURITY—Revenue.
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$3,605,000) On Oct. 15, 2024 thru Cincap Investment Group.

CALIFORNIA

CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

New Bond Offering: Revenue and Refunding, PRS California Obligated Group Project, 2024B-2 (Taxable)
 ISSUED—\$15,050,000.
 DATED DATE—Oct. 17, 2024.
 DUE—Apr. 1: 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%
04/01/29	15,050	5.50

CALLABLE—Bonds due 2029 are callable in whole at anytime or in part at anytime:
 2029 Bonds:
 10/01/2025 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Retirement Centers.
 OFFERED—(\$15,050,000) On Oct. 10, 2024 thru Bc Ziegler And Co.

New Bond Offering: Revenue and Refunding, PRS California Obligated Group Projects, 2024 B-1 (Taxable)
 ISSUED—\$9,000,000.
 DATED DATE—Oct. 17, 2024.
 DUE—Apr. 1: 2030.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%
04/01/30	9,000	5.75

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Retirement Centers.
 OFFERED—(\$9,000,000) On Oct. 10, 2024 thru Bc Ziegler And Co.

New Bond Offering: Revenue And Refunding, PRS California Obligated Group Projects, 2024-A

ISSUED—\$88,165,000.
 DATED DATE—Oct. 17, 2024.
 DUE—Apr. 1: 2025 - 2040, 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.

MOODY'S MUNICIPAL BOND AVERAGES

Monthly Averages Weekly Averages	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Sept. 19, 2024	2.78	2.88	3.99	3.61	3.81	4.04	4.49
Sept. 26, 2024	2.74	2.84	4.03	3.65	3.85	4.08	4.53
Oct. 3, 2024	2.56	2.66	3.84	3.47	3.67	3.90	0.00
Oct. 10, 2024	2.94	3.04	4.09	3.72	3.92	4.15	4.60

05/01/37 80 05/01/38 85
 2041 Bonds:
 05/01/39 90 05/01/40 90 05/01/41 95
 2044 Bonds:
 05/01/42 100 05/01/43 105 05/01/44 110
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$910,000) On Oct. 11, 2024 thru Northland Securities Inc.

OHIO
COLUMBUS FRANKLIN COUNTY, OH
New Bond Offering: Multifamily Housing Revenue, Westerville Crossing Apartments, 2024-A
 ISSUED—\$45,900,000.
 DATED DATE—Oct. 17, 2024.
 DUE—June 1: 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Huntington National Bank.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 BOND COUNSEL—Ice Miller LLP.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/43	45,900	4.38

 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2043 Bonds:

12/01/29	160	06/01/30	165	12/01/30	165
06/01/31	175	12/01/31	175	06/01/32	180
12/01/32	185	06/01/33	195	12/01/33	195
06/01/34	205	12/01/34	205	06/01/35	215
12/01/35	215	06/01/36	225	12/01/36	230
06/01/37	235	12/01/37	240	06/01/38	250
12/01/38	255	06/01/39	265	12/01/39	265
06/01/40	275	12/01/40	280	06/01/41	290
12/01/41	295	06/01/42	305	12/01/42	310
06/01/43	39,745				

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$45,900,000) On Oct. 10, 2024 thru Stifel Nicholas And Co Inc.

New Bond Offering: Multifamily Housing Revenue, Westerville Crossing Apartments, 2024-B
 ISSUED—\$10,471,000.
 DATED DATE—Oct. 17, 2024.
 DUE—Dec. 1: 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank NA.
 REGISTRAR—Huntington National Bank NA.
 BOND COUNSEL—Ice Miller LLP.
 REMARKETING AGENT—Stifel Nicolaus And Co Inc.
 TENDER AGENT—Huntington National Bank NA.
 TRANSFER AGENT—Huntington National Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 2, 2025—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/28	10,471	5.00

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2028 are callable in whole at anytime or in part at anytime:
 2028 Bonds:
 12/01/2027 ... 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Multi-Family Housing.

OFFERED—(\$10,471,000) On Oct. 10, 2024 thru Stifel Nicolaus And Co Inc.

OKLAHOMA
GARVIN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 38 (Wynnewood), OK
New Bond Offering: General Obligation School, Wynnewood Public Schools, 2024 (Bank Qualified)
 ISSUED—\$1,660,000.
 DATED DATE—Nov. 1, 2024.
 DUE—Nov. 1: 2026 - 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Floyd And Driver Pllc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2026—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/26	775	3.50	11/01/27	885	3.50

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$1,660,000) On Oct. 11, 2024.

GARVIN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 9, OK
New Bond Offering: Combined Purpose, Lindsay Public Schools, 2024 (Bank Qualified)
 ISSUED—\$760,000.
 DATED DATE—Nov. 1, 2024.
 DUE—Nov. 1: 2026 - 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Hilborne And Weidman.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2026—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/26	60	3.50	11/01/27	700	3.50

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$760,000) On Oct. 10, 2024 thru Country Club Bank.

TULSA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 6, OK
New Bond Offering: General Obligation Combined Purpose, 2024 (Bank Qualified)
 ISSUED—\$3,200,000.
 DATED DATE—Dec. 1, 2024.
 DUE—Dec. 1: 2026 - 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen L Smith Corp.
 BOND COUNSEL—Phillips Murrah PC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2026—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/26	1,600	3.30	12/01/27	1,600	3.30

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$3,200,000) On Oct. 10, 2024 thru Baker Group Lp.

TENNESSEE
DYERSBURG, TN
New Bond Offering: General Obligation Refunding, 2024
 ISSUED—\$10,800,000.
 DATED DATE—Oct. 22, 2024.
 DUE—June 1: 2025 - 2033.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Bass Berry And Sims PLC.
 TRANSFER AGENT—Regions Bank.

DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/25	1,455	5.00	06/01/26	1,280	5.00
06/01/27	1,320	5.00	06/01/28	1,365	5.00
06/01/29	1,305	5.00	06/01/30	1,345	5.00
06/01/31	865	5.00	06/01/32	910	5.00
06/01/33	955	5.00			

 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Inc (AG) (2025 - 2033).
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$10,800,000) On Oct. 10, 2024 thru Da Davidson And Co.

WISCONSIN
SARPY COUNTY SANITARY AND IMPROVEMENT DISTRICT NO 365, WI
New Bond Offering: Warrant Revenue, 2024-D
 ISSUED—\$592,372.
 DATED DATE—Oct. 16, 2024.
 DUE—Sept. 23: 2029.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Gpm Municipal Advisors LLC.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 23 (July 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%
09/23/29	592	7.00

 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$592,372) On Oct. 14, 2024 thru Duncan Williams Securities Corp.

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