

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

Wednesday, October 23, 2024



Volume 96 No. 10

NOTICE – Items in this issue will be listed online weekly and printed monthly.

MAINE YORK (TOWN), ME

New Bond Offering: General Obligation, 2024-B (Taxable)
ISSUED—\$3,750,000.
DATED DATE—Oct. 31, 2024.
DUE—Oct. 1: 2025 - 2039.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Northeast Municipal Advisors LLC.
BOND COUNSEL—Bernstein Shur Sawyer And Nelson.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/25	250	4.50	10/01/26	250	4.50
10/01/27	250	4.50	10/01/28	250	4.50
10/01/29	250	4.50	10/01/30	250	4.50
10/01/31	250	4.50	10/01/32	250	4.50
10/01/33	250	4.50	10/01/34	250	4.50
10/01/35	250	4.50	10/01/36	250	4.60
10/01/37	250	4.65	10/01/38	250	4.75
10/01/39	250	4.80			

CALLABLE—Bonds due 2035 - 2039 are callable in whole at any time or in part at anytime:
2035 - 2039 Bonds:
10/01/2034 ... 100
SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
10/01/35 ... 99.57 10/01/36 ... 99.54 10/01/37 ... 99.52
10/01/38 ... 99.49 10/01/39 ... 99.47
OFFERED—(\$3,750,000) On Oct. 17, 2024 thru Hilltop Securities Inc.

New Bond Offering: General Obligation, 2024-A
ISSUED—\$10,040,000.
DATED DATE—Oct. 31, 2024.
DUE—Oct. 1: 2025 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Northeast Municipal Advisors LLC.
BOND COUNSEL—Bernstein Shur Sawyer And Nelson.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/25	760	0.05	10/01/26	760	0.05
10/01/27	755	0.05	10/01/28	755	0.05
10/01/29	750	4.00	10/01/30	695	4.00
10/01/31	685	4.00	10/01/32	680	4.00
10/01/33	680	4.00	10/01/34	670	4.00
10/01/35	405	4.00	10/01/36	405	4.00
10/01/37	405	4.00	10/01/38	405	4.00
10/01/39	405	4.00	10/01/40	165	4.00
10/01/41	165	4.00	10/01/42	165	4.00
10/01/43	165	4.00	10/01/44	165	4.00

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:
2035 - 2044 Bonds:
10/01/2034 ... 100
SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
10/01/25 ... 96.91 10/01/26 ... 94.06 10/01/27 ... 91.29
10/01/28 ... 88.42
OFFERED—(\$10,040,000) On Oct. 17, 2024 thru Roosevelt And Cross Inc.

MASSACHUSETTS ATTLEBORO, MA

New Bond Offering: General Obligation School Construction Bond Anticipation Notes, 2024
ISSUED—\$5,333,000.
DATED DATE—Nov. 1, 2024.
DUE—Oct. 30: 2025.
DENOMINATION—Registered \$1,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
BOND COUNSEL—Locke Lord LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 30 (Oct. 30, 2025—according to maturity—\$000 omitted):

Year	Amt.	%
10/30/25	5,333	4.00

SECURITY—Unlimited Tax G.o..
PURPOSE—Primary/Secondary Education.

MINNESOTA DEER RIVER, MN

New Bond Offering: General Obligation Water Revenue, 2024-A (Bank Qualified)
ISSUED—\$630,000.
DATED DATE—Nov. 19, 2024.
DUE—Feb. 1: 2031, 2038, 2045.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Northland Trust Services Inc.
REGISTRAR—Northland Trust Services Inc.
BOND COUNSEL—Fryberger Buchanan Smith And Frederick Pa.
TRANSFER AGENT—Northland Trust Services Inc.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/31	140	3.25	02/01/38	210	4.00
02/01/45	280	4.00			

CALLABLE—Bonds due 2038, 2045 are callable in whole at any time or in part at anytime:
2038, 2045 Bonds:
02/01/2032 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
2031 Bonds:
02/01/26 ... 15 02/01/27 ... 25 02/01/28 ... 25
02/01/29 ... 25 02/01/30 ... 25 02/01/31 ... 25
2038 Bonds:

MOODY'S MUNICIPAL BOND AVERAGES

	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Monthly Averages							
Weekly Averages							
Sept. 19, 2024	2.78	2.88	3.99	3.61	3.81	4.04	4.49
Sept. 26, 2024	2.74	2.84	4.03	3.65	3.85	4.08	4.53
Oct. 3, 2024	2.56	2.66	3.84	3.47	3.67	3.90	0.00
Oct. 10, 2024	2.94	3.04	4.09	3.72	3.92	4.15	4.60

02/01/32 25 02/01/33 30 02/01/34 30
 02/01/35 30 02/01/36 30 02/01/37 30
 02/01/38 35
 2045 Bonds:

02/01/39 35 02/01/40 35 02/01/41 40
 02/01/42 40 02/01/43 40 02/01/44 45
 02/01/45 45
 SECURITY-Double Barreled.
 GUARANTOR-Guaranteed as to principal and interest by MN
 School Dist Credit Enhancement Program
 PURPOSE-Water and Sewer.
 OFFERED-(\$630,000) On Oct. 21, 2024 thru Northland Securi-
 ties Inc.

NEW YORK

WEST SENECA (Town), NY

New Bond Offering: Bond Anticipation Notes, 2024-A
 ISSUED-\$18,682,000.
 DATED DATE-Oct. 30, 2024.
 DUE-Feb. 7, 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Town.
 FINANCIAL ADVISOR-Capital Markets Advisors LLC.
 BOND COUNSEL-Harris Beach Plc.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 7 (Feb. 7, 2025-according to maturity-\$000
 omitted):

Year	Amt.	%
02/07/25	18,682	4.00

SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$18,682,000) On Oct. 17, 2024 thru Jefferies LLC.

OREGON

CANNON BEACH, OR

New Bond Offering: Full Faith and Credit Obligations, 2024
 ISSUED-\$24,170,000.
 DATED DATE-Oct. 23, 2024.
 DUE-June 1: 2025 - 2044, 2049, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 FINANCIAL ADVISOR-Da Davidson And Co.
 BOND COUNSEL-Foster Garvey PC.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000
 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/25	345	5.00	06/01/26	385	5.00
06/01/27	405	5.00	06/01/28	425	5.00
06/01/29	445	5.00	06/01/30	470	5.00
06/01/31	490	5.00	06/01/32	515	5.00
06/01/33	540	5.00	06/01/34	570	5.00
06/01/35	595	5.00	06/01/36	625	5.00
06/01/37	660	5.00	06/01/38	690	5.00
06/01/39	725	5.00	06/01/40	760	5.00
06/01/41	800	5.00	06/01/42	840	5.00
06/01/43	880	5.00	06/01/44	925	5.00
06/01/49	5,365	5.00	06/01/54	6,715	4.00

CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in
 whole at anytime or in part at anytime:
 2035 - 2044, 2049, 2054 Bonds:
 06/01/2034 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each June 1 as follows (\$000 omitted):
 2049 Bonds:

06/01/45	970	06/01/46	1,020	06/01/47	1,070
06/01/48	1,125	06/01/49	1,180		

2054 Bonds:

06/01/50	1,240	06/01/51	1,290	06/01/52	1,340
06/01/53	1,395	06/01/54	1,450		

SECURITY-Double Barreled.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 06/01/5497.50

OFFERED-(\$24,170,000) On Oct. 17, 2024 thru Piper Sandler
 And Co.

**PENNSYLVANIA
 PHILADELPHIA AUTHORITY FOR INDUSTRIAL DE-
 DEVELOPMENT, PA**

New Bond Offering: Hospital Revenue, The Childrens Hospi-
 tal of Philadelphia Project, 2024 B-2
 ISSUED-\$100,000,000.
 DATED DATE-Oct. 24, 2024.
 DUE-July 1: 2054.
 DENOMINATION-Registered \$100,000.00 and multiples
 thereof.
 TRUSTEE-Bank of New York Mellon Trust Co NA.
 PAYING AGENT-Bank of New York Mellon Trust Co NA.
 REGISTRAR-Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR-Echo Financial Products LLC.
 REMARKETING AGENT-JP Morgan Securities LLC.
 TENDER AGENT-Bank of New York Mellon Trust Co NA.
 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100
 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2054 are callable in whole at anytime or
 in part at anytime:
 2054 Bonds:
 10/24/2024 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each July 1 as follows (\$000 omitted):
 2054 Bonds:

07/01/53	45,735	07/01/54	54,265
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EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
 demption in whole or in part at 100 under certain special circum-
 stances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Hospitals.
 OFFERED-(\$100,000,000) On Oct. 17, 2024 thru JP Morgan Sec-
 urities LLC.

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