## MERGENT, TRANSPORTATION

## **NEWS REPORTS**

Tuesday, October 22, 2024

Volume 95 No. 10



(4,742)

before taxes .....

Income tax expense

(28,688)

(269,197)

Prepayments.....

Assets classified as held

NOTICE - Items in this issue will be listed online weekly and printed monthly. **DELTA AIR LINES INC (DE)** (benefit)..... 20.200 29.591 21.143 272,500 for sale..... Earnings, 9 mos. to Sep 30(Consol. - \$000): Current receivables due Profit (loss) 2024 2023 before discontinued 70.078 operations . . . . . . . . . 15.458 Other accounts receivable . . . . . . . 214.091 1,271,772 Net profit (loss) 880,171 Deprec., depl. & amort..... 1.731.000 15.458 903 (248.054)Other accounts receivable . . . . . . . . 273.314 for the year . . . . . . . . . Operating income . . . . . . . . . . . . . . . . . 4,278,000 4.199.000 Net profit (loss) Property, Plant & (284,000) 1 826 132 Other income (expense), net . . . . . . (182.000)for the year Property, vessels & attributable to 45,000 1,490,771 (73.000)Invest. income ..... non-controlling 3,333,000 (5.482)3,456,000 interest..... (4.733)(2.638)268,938 Net profit (loss) Income taxes..... 842,000 761.000 160.116 157.453 2,572,000 for the year Other non-current assets . . . . . . . . . 39,136 Earnings common share attributable to Other non-current \$4.08 \$4.03 controlling 56,987 Fully Diluted ..... \$4.04 \$4.00 interest..... 20,191 3,541 (242.572)Right-of-use assets that Common Shares: Weighted average do not meet definition of 647,000 Full Diluted..... 643,000 shares outstanding investment property . . . . . . . . . . 147.951 645,281 643,463 119,434 102 183 102.183 Income Tax - Receivables . . . . . . . 195,473 Weighted average Total non-current assets . . . . . . . . . 2,386,659 2.229.612 GRUPO TMM, S.A.B. shares outstanding 3,266,830 3,501,384 **Annual Report** diluted..... 119,434 102,183 102,183 Short-term portion of the Consolidated Income Statement, Years Ended Dec. 31 Year end shares 64,139 35,030 (Mex\$000): outstanding . . . . . . . . 102,183 102,183 102,183 Short-term leases 2021 2023 2022 Earnings (loss) per 68,929 share from Trade payables..... 437,382 Revenue from Accounts payable & continuing transportation..... 1,218,647 1,683,056 1,351,713 operations - basic . . . . Mex\$0.17 accrued expenses ..... 503,874 Salaries, wages & Related parties..... Net profit (loss) 165,280 . . . employee benefits . . . . (285,316)(253.135)per share - basic . . . . Mex\$0.17 Mex\$0.04 Mex\$(2.37) Obligations from sale of (531,468) (700,449)(565,371) Leases ..... Earnings (loss) per 340,744 (292,423) Contracted services . . (345,215)Current payables to share from Fuel, materials & 147,098 continuing related parties ..... supplies . . . . . . . . . . . . (194,029)(147,461) operations -Current lease liabilities . . . . . . . . . 67.143 Depreciation. Mex\$0.17 Current trade payables . . . . . . . . . . 350,653 amortization & Net profit (loss) Total short-term loss from per share - diluted . . . . Mex\$0.17 Mex\$0.04 Mex\$(2.37) 969,777 1,210,495 (125, 122)(99,519)(117,202)revaluation . . . . . . . . . Full-Time Employees 6,720 Other costs & (Period End)..... 720 12,374 25,755 (15.639)(16.842)expenses . . . . . . . . . . . . Total number of Non-current lease Other income <sup>□</sup>837 100,436 employees . . . . . . . . 720 769 (16,776) (10,378)(169,343) (expenses), net ..... Long-term portion of the Revenue fromfreight Operating profit 32,475 and services ...... 1,218,647 (210,064) 36 691 32.511 Long-term lease Fuel, Materials & Interest income . . . . . 533 266 218,146 (81,827) Interest expense on Non-current provisions financial debt . . . . . . (9.096)(25.018)for employee benefits..... 77,390 Employee Benefits . . . (274.954)Interest expense on Employee benefits . . . . . . . . . 84,652 Purchased Services... (217,596)financial related 132,476 Deferred income tax..... 154,592 Other expense ..... 65.787 (18,227)Total long-term Interest expense on 322,676 489,865 As is Total liabilities..... leasing 1,292,453 1,700,360 Consolidated Balance Sheet, Years Ended Dec. arrangements . . . . . . . (28,568)(34,146)Common shares..... 2,216,733 2,368,711 (Mex\$000): Other financial Share capital ..... 2 216 733 (3,236)2023 expenses . . . . . . . . (5.257)(46.805)(46,805)Amortization of Retained earnings 98.379 (accumulated losses) . . . . . . . . transaction cost Cash and cash equivalents . . . . . . . (1.081.934) (1.131.283) associated with Cash & cash equivalents . . . . . . . . . 94.733 Other components of financial debt . . . . . . . (415)1.665 2.059 729 092 equity..... 368,690 Interest expense & Trade receivables, gross ..... Initial cumulative Contract assets..... other financial 128,799 translation loss..... 705 851 (61.563)(62.576)Allowance for bad & costs..... Total controlling Exchange gain (25.975)1.945.823 1.767.737 interest..... Trade receivables, net ..... (169)3.177 307 753 471 514 Non-controlling interest ..... (loss), net . . . . . . . . . . 28,554 33,287 Financial Results..... (41,433)Other accounts receivable..... 337,095 Total stockholders' Total comprehensive 39,468 equity..... 1,974,377 1,801,024 43,505 financing cost..... (61,199)Total liabilities & Materials & supplies . . . . . . . . . . . . 51,261 Profit (loss) 3,266,830 3,501,384

144,700

3,142

Recent Dividends: 1. Grupo TMM, S.A.B. American Depositary Receipts. No dividends paid.				Diluted earnings			Eu(26.90)	No dividends paid.				
2. Grupo TMM, S.A.B. common. No dividends paid.			per share Eu15.23 Eu15.87 E			Eu(26.90)	2. KLM Royal Dutch Airlines A cumulative preference. No dividends paid.					
Annual Dividends: 1. Grupo TMM, S.A.B. American Depositary Receipts.				Consolidated Balance Sheet, Years Ended Dec. lions):			31 (EuMil-	No dividends paid.				
No dividends paid.  2. Grupo TMM, S.A.B. common.							12022 (revised)	4. KLM Royal Dutch Airlines B ordinary. No dividends paid.				
No dividends paid. HUNT (J.B.) TRANSPORT SERVICES, INC.				Total Property/Plant/Equipment,				5. KLM Royal Dutch Airlines C cumulative preference. No dividends paid.				
Earnings, 6 mos. to Jun 3			2023	Net		5,288 1,703	5,017 1,606	ROYAL VOPAK N.V. Annual Report				
Total revenues		5,872,685	6,362,212	Right-of-use assets Software under		,	,	Consolidated Incom	e Statement	, Years Ende	ed Dec. 31	
Cost & expenses Operating income		5,104,952 400,078	5,458,227 548,201	development		475	448	(Eu000):	2023	2021	2020	
Net before taxes		364,231	518,808 131,488	using the equity method $\ldots$		22	17	Davianuas		1,227,900	1 100 000	
Net income		100,865 263,366	387,320	Other non-current assets Other financial assets		152 898	195 779	Revenues Other operating	•••	1,227,900	1,190,000	
Earnings common share Primary		\$2.56	\$3.74	Deferred tax assets		287 36	450 27	income	92,300			
Fully Diluted			\$3.70	Total non-current assets		8,861	8,539	expenses	(359,400)			
Common Shares: Full Diluted		. 103,626	104,647	Other current assets Other financial assets		205 254	204 167	Other operating income		41,100	60,000	
Year-end			103,345	Inventories		332	255	Business divestment	1,425,600			
KLM ROYAL DUTCH A	IRI INFS			Other receivables		1,288 1,603	1,205 1,533	Personnel expenses	(379,700)	(342,700)	(331,200)	
Annual Report				Current tax receivable		20		Depreciation &				
Consolidated Income S Millions):	Statement, \	Years Ended	Dec. 31 (Eu-	Total current assets		3,702 12,563	3,364 11,903	amortization Impairment	(323,000)	(331,800) (71,000)	(299,500) (30,100)	
viinions).	2023	2022	2021	Share capital		125	125	Other operating		. , ,	, , , ,	
Revenues	12,050	(revised) 10,679	6,065	Share premium		474 452	474 473	expenses		(286,100)	(260,500)	
Revenues	12,050	10,679	6,065	Retained earnings		(972)	(1,683)	impairments)	23,200			
External expenses Employee	(7,280)	(6,232)	(3,702)	Result for the year  Total attributable to		713	743	Total operating expenses		(1,031,600)	(921,300)	
compensation &				Company's equity holders		792	132	Result joint		( ) ),	(- ) )	
benefit expense Other income &	(3,554)	(2,955)	(2,792)	Non-controlling interests Total equity		5 797	4 136	ventures & associates		172,300	161,200	
(expenses)	839	180	160	Finance lease obligations		1,751	1,604	Result of joint		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , ,	
Amortization, depreciation &				Financial debt		983	954	ventures using the equity method	212,500			
movements in		(0.00)		liabilities		231	228	Group operating				
provisions Income from	(916)	(929)	(907)	Other non-current liabilities		1,005	1,283	profit (loss) (EBIT)		409,700	489,900	
operating	1 120	7.10	(1.150)	Other financial		(20	016	Interest income	10,700	•••		
activities Other interest	1,139	743	(1,176)	liabilities		628 224	816 235	Interest income Interest &		•••	5,900	
expenses	(207)	(178)	(219)	Return obligation liability & other				dividend income Interest expense		5,600	5,900 (79,100)	
Income from cash & cash equivalents	82	30	14	provisions		1,231	1,380	Interest expense on	•••	•••	(79,100)	
Other financial income & expenses	(67)	(156)	(135)	Total non-current liabilities		6,053	6,500	lease liabilities Capitalized	• • •	• • • •	(21,100)	
Income before tax	947	439	(1,516)	Trade payables		2,879	2,604	interest			18,500	
Income tax expense (benefit)	(238)	305	255	Provisions for employee benefit		23	25	Interest component of provisions			(200)	
Net income after		303	233	Deferred Income		1,560	1,536	Fair value	•••		(200)	
tax Share of results of	709	744	(1,261)	Finance lease obligations Financial debt		223 285	241 278	movements of (part of) derivative				
equity accounted				Lease debt			39	financial				
investees	(5)		(3)	Other current liabilities Other financial		74	56	instruments (no hedge accounting)			23,900	
the year	709	744	(1,261)	liabilities		197	184	Exchange				
Profit (loss) attributable to				Return obligation liability & other				differences on underlying items			(30,600)	
equity holders of	710	7.12	(1.250)	provisions		472	304	Other finance costs	(139,600)	(112 100)	(3,600)	
the Company	713	743	(1,259)	Total current liabilities Total liabilities		5,713 11,766	5,267 11,767	Finance costs Net finance income	•••	(112,100)	(92,200)	
to non-controlling	1	1	1	Total equity & liabilities		12,563	11,903	(costs)		(106,500)	(86,300)	
interests	1	1	1	naomues		12,303	11,903	before income tax	562,600	303,200	403,600	
ordinary shares outstanding - basic	47	47	47	Reclassified to conform 20	023 presen	tation		Income tax	(73,800) 488,800	(60,000) 243,200	(73,100) 330,500	
Weighted average		Recent Dividends:				Net profit	,	5,200	,,,,,,,,			
ordinary shares outstanding -			<ol> <li>KLM Royal Dutch Airlines prior No dividends paid.</li> </ol>			ity.		attributable to non-controlling				
diluted	47	47	7 47 2. KLM Royal Dutch Airlines A c		nes A cun	mulative preference.		interests	33,100	29,000	29,600	
Year end shares outstanding	47	47	47	No dividends paid.  3. KLM Royal Dutch Airlin	nes ordina	ary.		Net profit attributable to				
Basic EPS Excluding				No dividends paid.	•		holders of ordinary	155 700	214 200	200.000		
ExtraOrdinary Items Basic earnings per	Eu15.23	Eu15.87	Eu(26.90)	<ol><li>KLM Royal Dutch Airlin No dividends paid.</li></ol>	шагу.		shares Weighted average	455,700	214,200	300,900		
share	Eu15.23	Eu15.87	Eu(26.90)	5. KLM Royal Dutch Airlin	nes C cun	nulative pref	erence.	number of ordinary shares outstanding				
Diluted EPS				No dividends paid.				snares outstallullig				

- basic	125,444	125,417	126,524	Pensions and other	0.100	
Weighted average number of ordinary				employee benefits	9,100	• • • •
shares outstanding				employee benefits		34,700
- diluted	125,744	125,610	126,690	Deferred taxes	252,700	
Year end shares outstanding	125,147	125,349	125,395	Provisions	58,300	16,800
Basic EPS Excluding	123,117	123,317	123,373	Other non-current	50,500	•••
ExtraOrdinary Items	Eu3.63			liabilities	36,500	13,400
Net earnings per ordinary share -				Total non-current liabilities	2,609,100	2,780,700
basic	Eu3.63	Eu1.71	Eu2.38	Bank overdrafts &	2,007,100	2,700,700
Diluted EPS				short-term borrowings		464,600
Excluding ExtraOrd Items	Eu3.62			Interest-bearing loans  Lease liabilities	205,900 31,400	
Net earnings per	Eu3.02	•••	•••	Derivative financial	31,400	33,200
ordinary share -				instruments	22,300	
diluted	Eu3.62 1.50	Eu1.70	Eu2.38 1.20	Derivative financial instruments		7,600
Full-Time Employees	1.50	•••	1.20	Other creditors	316,200	
(Period End)	3,163			Taxes payable	43,200	47,900
Total number of	2.162		<sup>□</sup> 5,637	Pensions & other		200
employees Total Revenue	3,163 1,425,600		25,637	employee benefits	200	
Reported	,,500	•••	•••	Provisions	,	
Comprehensive	400.000			Provisions	•••	24,300
Income	488,800	•••	•••	assets held for sale	1,200	50,200
As is				Total current liabilities	668,800	960,400
Consolidated Balance	Sheet, Year	s Ended Dec.	31 (Eu000):	Total liabilities	3,277,900	3,741,100
	,	2023	2021	liabilities	6,654,300	7,086,700
Other intangible assets		102,100				
Intangible assets		102,100	111,000	Recent Dividends:		
Property, plant &				1. Royal Vopak N.V. cumulative	financing pre	eference (nomi-
equipment - owned assets Property, plant &		3,169,500		nal value: Euro0.50).		
equipment - owned assets			3,834,900	ExDate Amt Declared	Record	Payable
Property, plant &				04/23/2021 1.19	04/26/2021	05/13/2021
equipment - right-of-use assets		574,500	640,200	04/22/2022 1.07 05/03/2023 1.17	04/25/2022 05/04/2023	
Joint ventures &		374,300	040,200	04/26/2024 1.32	04/29/2024	
associates			1,583,300			
Finance lease receivable Loans granted			127,600 44,800	2. Royal Vopak N.V. common (nor	ninal value: l	Euro0.50).
Other financial assets		2,094,900	83,600	No dividends paid.  3. Royal Vopak N.V. American I	Depositary Re	eceipts.
Deferred taxes		38,800	50,600	No dividends paid.		
Derivative Financial Instruments		9,000		Annual Dividends:	Guanaina nu	formana (nami
Derivative financial		9,000	•••	1. Royal Vopak N.V. cumulative nal value: Euro0.50).	mancing pre	referee (noini-
instruments			35,600			
Pensions & other employee benefits		11,100		20211.19 2022 20241.32	.1.07 2023.	1.17
Other non-current assets		9,400	7,400	2. Royal Vopak N.V. common (no	ominal value:	Euro0.50).
Total non-current assets		6,009,300	6,519,000	No dividends paid.		
Trade debtors net Other receivables		352,600 27,500		<ol><li>Royal Vopak N.V. American I No dividends paid.</li></ol>	Depositary Re	eceipts.
Loans granted & finance		21,500	•••	130 dividends pald.		
lease receivables		20.100	4,400			
Prepayments Derivative financial		29,100	30,000			
instruments		12,800				
Derivative financial						
instruments		197,000	8,000			
Cash & cash equivalents.		197,000	73,400			
Assets held for sale		26,000	192,300			
Total current assets Total assets		645,000 6,654,300	567,700 7,086,700			
Issued capital		62,900	7,080,700			
Issued capital		104 400	62,900			
Share premium		194,400	194,400			
Treasury shares		(20,500)	(15,700)			
Other reserves		(81,800)	(157,000)			
Retained earnings Equity attributable to		3,068,200	3,104,100			
owners of parent		3,223,200	3,188,700			
Non-controlling interests.		153,200	156,900			
Total equity		3,376,400 1,637,800	3,345,600 1,822,300			
Lease liabilities		608,300	676,100			
Derivative financial						
instruments		6,400	•••			

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