

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

COLORADO COLORADO (STATE OF), CO

New Bond Offering: Education Loan Program Tax and Revenue Anticipation Notes, 2024-B
ISSUED—\$475,000,000.
DATED DATE—Jan. 15, 2025.
DUE—June 30: 2025.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Umb Bank NA.
FINANCIAL ADVISOR—Rbc Capital Markets Corp.
BOND COUNSEL—Kutak Rock LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 30 (June 30, 2025—according to maturity—\$000 omitted):
Year Amt. %
06/30/25 . . . 475,000 5.00
SECURITY—Education Loans.
PURPOSE—Student Loans.
OFFERED—(\$475,000,000) On Jan. 8, 2025 thru JP Morgan Securities LLC.

MASSACHUSETTS TRI COUNTY REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT MASSACHUSETTS, MA

New Bond Offering: General Obligations School Project Loan Chapter 70B, 2025
ISSUED—\$136,975,000.
DATED DATE—Jan. 22, 2025.
DUE—June 1: 2026 - 2054.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
BOND COUNSEL—Troutman Pepper Locke LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (Dec. 1, 2025—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
06/01/26 465 5.00 06/01/27 2,590 5.00
06/01/28 2,715 5.00 06/01/29 2,745 5.00
06/01/30 2,980 5.00 06/01/31 3,155 5.00
06/01/32 3,275 5.00 06/01/33 3,340 5.00
06/01/34 3,505 5.00 06/01/35 3,670 5.00
06/01/36 3,870 5.00 06/01/37 4,060 5.00
06/01/38 4,265 5.00 06/01/39 4,475 5.00
06/01/40 4,690 4.00 06/01/41 4,890 4.00
06/01/42 5,085 4.00 06/01/43 5,275 4.00
06/01/44 5,485 4.00 06/01/45 5,705 4.00
06/01/46 5,940 4.00 06/01/47 6,170 4.00
06/01/50 19,830 4.00 06/01/54 28,795 4.00

CALLABLE—Bonds due 2034 - 2054 are callable in whole at anytime or in part at anytime:
2034 - 2054 Bonds:
06/01/2033 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2050 Bonds:
06/01/48 . . . 6,415 06/01/49 . . . 6,675 06/01/50 . . . 6,740
2054 Bonds:

06/01/51 . . . 7,215 06/01/52 . . . 7,495 06/01/53 . . . 7,595
06/01/54 . . . 6,490
SECURITY—Unlimited Tax G.o..
PURPOSE—Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/45 . . . 99.31 06/01/46 . . . 98.58 06/01/47 . . . 97.82
06/01/50 . . . 96.89 06/01/54 . . . 95.82

OFFERED—(\$136,975,000) On Jan. 7, 2025 thru Jefferies LLC.

MINNESOTA *** EASTERN CARVER MINN INDPT SCH DIST NO 112, MN

New Bond Offering: General Obligation Facilities Maintenance, 2025-A
ISSUED—\$47,005,000.
DATED DATE—Jan. 30, 2025.
DUE—Feb. 1: 2027 - 2039.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bond Trust Services Corp.
FINANCIAL ADVISOR—Ehlers And Associates Inc.
BOND COUNSEL—Dorsey And Whitney LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2025—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
02/01/27 1,315 5.00 02/01/28 1,130 5.00
02/01/29 2,740 5.00 02/01/30 2,405 5.00
02/01/31 2,785 5.00 02/01/32 2,010 5.00
02/01/33 2,655 5.00 02/01/34 5,515 5.00

02/01/35 5,875 5.00 02/01/36 4,830 5.00
02/01/37 4,775 3.25 02/01/38 5,480 4.00
02/01/39 5,490 4.00
CALLABLE—Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:
2034 - 2039 Bonds:
02/01/2033 . . . 100
SECURITY—Unlimited Tax G.o..
GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
PURPOSE—Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
02/01/37 . . . 97.00
OFFERED—(\$47,005,000) On Jan. 6, 2025 thru Bofa Securities.

CLOQUET INDEPENDENT SCHOOL DISTRICT NO. 94, MN

New Bond Offering: General Obligation School Building Refunding, 2025-A
ISSUED—\$34,915,000.
DATED DATE—Jan. 30, 2025.
DUE—Feb. 1: 2026 - 2036.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bond Trust Services Corp.
FINANCIAL ADVISOR—Ehlers And Associates Inc.
BOND COUNSEL—Kennedy And Graven Chartered.
ESCROW AGENT—Zions Bancorporation NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2025—according to maturity—\$000 omitted):

MOODY'S MUNICIPAL BOND AVERAGES

Monthly Averages
Weekly Averages

Ten Year State _____ Long Maturities _____
Aaa Aa Composite Aaa Aa A Baa

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/26 | 2,660 | 5.00 | 02/01/27 | 2,565 | 5.00 |
| 02/01/28 | 2,700 | 5.00 | 02/01/29 | 2,820 | 5.00 |
| 02/01/30 | 2,970 | 5.00 | 02/01/31 | 3,120 | 5.00 |
| 02/01/32 | 3,270 | 5.00 | 02/01/33 | 3,435 | 5.00 |
| 02/01/34 | 3,610 | 5.00 | 02/01/35 | 3,785 | 5.00 |
| 02/01/36 | 3,980 | 5.00 | | | |

CALLABLE—Bonds due 2034 - 2036 are callable in whole at any time or in part at anytime:

2034 - 2036 Bonds:

02/01/2033 ... 100

SECURITY—Unlimited Tax G.o..

GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.

OFFERED—(\$3,915,000) On Jan. 6, 2025 thru Bok Financial Securities Inc.

MISSOURI

ST. JAMES R-I SCHOOL DISTRICT, MO

New Bond Offering: General Obligation Refunding, 2025 (Bank Qualified)

ISSUED—\$7,985,000.

DATED DATE—Jan. 29, 2025.

DUE—Mar. 1: 2033 - 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bokf NA.

REGISTRAR—Bokf NA.

BOND COUNSEL—Armstrong Teasdale LLP.

TRANSFER AGENT—Bokf NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Sept. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/33 | 950 | 4.00 | 03/01/34 | 975 | 4.00 |
| 03/01/35 | 1,025 | 4.00 | 03/01/36 | 1,150 | 4.00 |
| 03/01/37 | 1,200 | 4.00 | 03/01/38 | 1,300 | 4.00 |
| 03/01/39 | 1,385 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2039 are callable in whole at any time or in part at anytime:

2033 - 2039 Bonds:

03/01/2030 ... 100

SECURITY—Unlimited Tax G.o..

PURPOSE—Primary/Secondary Education.

OFFERED—(\$7,985,000) On Jan. 8, 2025 thru L J Hart And Co.

NEW YORK

BINGHAMTON CITY SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Revenue Anticipation Notes, 2025

ISSUED—\$4,000,000.

DATED DATE—Jan. 16, 2025.

DUE—Jan. 16: 2026.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Office of The School District Clerk.

FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.

BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 16 (Jan. 16, 2026—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 01/16/26 | 4,000 | 4.00 |

SECURITY—Unlimited Tax G.o..

GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.

OFFERED—(\$4,000,000) On Jan. 6, 2025 thru Jefferies LLC.

BRUTUS (Town), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2025 (Bank Qualified)

ISSUED—\$5,750,000.

DATED DATE—Jan. 21, 2025.

DUE—Jan. 21: 2026.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Office of The Town.

FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.

BOND COUNSEL—Bond Schoeneck And King Pllc.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 21 (Jan. 21, 2026—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 01/21/26 | 5,750 | 4.38 |

SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$5,750,000) On Jan. 7, 2025 thru Oppenheimer And Co Inc.

SYLVAN BEACH, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2025

ISSUED—\$15,000,000.

DATED DATE—Jan. 21, 2025.

DUE—Jan. 15: 2026.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Office of The Village.

FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.

BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 15 (Jan. 15, 2026—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 01/15/26 | 15,000 | 5.75 |

CALLABLE—Bonds due 2026 are callable in whole at anytime or in part at anytime:

2026 Bonds:

05/15/2025 ... 100

SECURITY—Limited G.o..

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$15,000,000) On Jan. 7, 2025 thru Td Securities Usa LLC.

UTICA, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2025

ISSUED—\$24,578,012.

DATED DATE—Jan. 23, 2025.

DUE—Jan. 23: 2026.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Office of The City.

FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.

BOND COUNSEL—Bond Schoeneck And King Pllc.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 23 (Jan. 23, 2026—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 01/23/26 | 24,578 | 4.50 |

SECURITY—Unlimited Tax G.o..

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$24,578,012) On Jan. 8, 2025 thru Td Securities Usa LLC.

OKLAHOMA

LATIMER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1, OK

New Bond Offering: Building, Wilburton Public Schools, 2025 (Taxable)

ISSUED—\$900,000.

DATED DATE—Feb. 1, 2025.

DUE—Feb. 1: 2027 - 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Umb Bank NA.

REGISTRAR—Umb Bank NA.

FINANCIAL ADVISOR—Stephen H Mcdonald And Associates Inc.

BOND COUNSEL—Hilbourne And Weidman.

TRANSFER AGENT—Umb Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Aug. 1, 2026—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/27 | 325 | 5.00 | 02/01/28 | 575 | 4.75 |

SECURITY—Unlimited Tax G.o..

PURPOSE—Primary/Secondary Education.

OFFERED—(\$900,000) On Jan. 8, 2025 thru Umb Bank NA.

LOVE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 16, OK

New Bond Offering: Building, Marietta Public Schools, 2025 (Taxable)

ISSUED—\$845,000.

DATED DATE—Feb. 1, 2025.

DUE—Feb. 1: 2027 - 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Umb Bank NA.

REGISTRAR—Umb Bank NA.
FINANCIAL ADVISOR—Stephen And Mcdonald And Associates Inc.

BOND COUNSEL—Floyd And Driver Pllc.

TRANSFER AGENT—Umb Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Aug. 1, 2026—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/27 | 390 | 5.00 | 02/01/28 | 455 | 5.00 |

SECURITY—Unlimited Tax G.o..

PURPOSE—Primary/Secondary Education.

OFFERED—(\$845,000) On Jan. 6, 2025 thru Bok Financial Securities Inc.

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