



NOTICE – Items in this issue will be listed online weekly and printed monthly.

**FLORIDA**  
**TERRENO COMMUNITY DEVELOPMENT DISTRICT,**  
**FL**

**New Bond Offering:** Special Assessment, 2025  
ISSUED—\$8,250,000.  
DATED DATE—Feb. 6, 2025.  
DUE—May 1: 2032, 2045, 2055.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
BOND COUNSEL—Greenberg Traurig Pa.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/32	955	4.55	05/01/45	2,985	5.40
05/01/55	4,310	5.65			

CALLABLE—Bonds due 2045, 2055 are callable in whole at any time or in part at anytime:  
2045, 2055 Bonds:  
05/01/2035 . . . 100  
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
2032 Bonds:  
05/01/26 . . . 120 05/01/27 . . . 125 05/01/28 . . . 130  
05/01/29 . . . 135 05/01/30 . . . 140 05/01/31 . . . 150  
05/01/32 . . . 155  
2045 Bonds:  
05/01/33 . . . 165 05/01/34 . . . 170 05/01/35 . . . 180  
05/01/36 . . . 190 05/01/37 . . . 200 05/01/38 . . . 215  
05/01/39 . . . 225 05/01/40 . . . 240 05/01/41 . . . 250  
05/01/42 . . . 265 05/01/43 . . . 280 05/01/44 . . . 295  
05/01/45 . . . 310  
2055 Bonds:  
05/01/46 . . . 330 05/01/47 . . . 350 05/01/48 . . . 370  
05/01/49 . . . 390 05/01/50 . . . 415 05/01/51 . . . 435  
05/01/52 . . . 460 05/01/53 . . . 490 05/01/54 . . . 520  
05/01/55 . . . 550  
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Special Assessment.  
PURPOSE—Single Family Housing.  
OFFERED—(\$8,250,000) On Jan. 9, 2025 thru Fmsbonds Inc.

GUARANTOR—Guaranteed as to principal and interest by GA School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$30,000,000) On Jan. 9, 2025 thru Raymond James And Associates Inc.

Year	Amt.	%
07/25/25	1,500	4.25

SECURITY—Unlimited Tax G.o..  
PURPOSE—Water and Sewer.  
OFFERED—(\$1,500,000) On Jan. 15, 2025 thru BNY Mellon Capital Markets LLC.

**MASSACHUSETTS**  
**LENOX, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2025  
ISSUED—\$20,000,000.  
DATED DATE—Jan. 22, 2025.  
DUE—Jan. 22: 2026.  
DENOMINATION—Registered \$1,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.  
BOND COUNSEL—Locke Lord LLP.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 22 (Jan. 22, 2026—according to maturity—\$000 omitted):

Year	Amt.	%
01/22/26	20,000	4.00

SECURITY—Limited G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$20,000,000) On Jan. 13, 2025 thru Bofa Securities Inc.

**MASSACHUSETTS DEVELOPMENT FINANCE**  
**AGENCY REVENUE, MA**

**New Bond Offering:** Refunding Revenue, Emerson College Issue, 2025  
ISSUED—\$87,665,000.  
DATED DATE—Jan. 23, 2025.  
DUE—Jan. 1: 2026 - 2045.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
BOND COUNSEL—Locke Lord LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 1 (July 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/26	5,245	5.00	01/01/27	5,235	5.00
01/01/28	5,495	5.00	01/01/29	5,770	5.00
01/01/30	6,055	5.00	01/01/31	3,270	5.00
01/01/32	3,435	5.00	01/01/33	3,605	5.00

**LYNNFIELD CENTER WATER DISTRICT, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2025 (Bank Qualified)  
ISSUED—\$1,500,000.  
DATED DATE—Jan. 30, 2025.  
DUE—July 25: 2025.  
DENOMINATION—Registered \$1,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Hilltop Securities Inc.  
BOND COUNSEL—Locke Lord LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 25 (July 25, 2025—according to maturity—\$000 omitted):

**GEORGIA**  
**GILMER COUNTY SCHOOL DISTRICT, GA**

**New Bond Offering:** General Obligation Sales Tax, 2025  
ISSUED—\$30,000,000.  
DATED DATE—Jan. 28, 2025.  
DUE—Dec. 1: 2025 - 2029.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
BOND COUNSEL—Gray Pannell And Woodward LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	1,460	5.00	12/01/26	6,720	5.00
12/01/27	6,990	5.00	12/01/28	7,270	5.00
12/01/29	7,560	5.00			

SECURITY—Double Barreled.

**MOODY'S MUNICIPAL BOND AVERAGES**

Monthly Averages		Ten Year State		Long Maturities				
Weekly Averages		Aaa	Aa	Composite	Aaa	Aa	A	Baa

01/01/34.....3,785 5.00 01/01/35.....3,970 5.00  
 01/01/36.....4,170 5.00 01/01/37.....4,380 5.00  
 01/01/38.....4,600 5.25 01/01/39.....4,840 5.25  
 01/01/40.....5,090 5.25 01/01/41.....5,360 5.25  
 01/01/42.....2,975 5.25 01/01/43.....3,220 5.25  
 01/01/44.....3,460 5.25 01/01/45.....3,705 5.25  
**CALLABLE**—Bonds due 2036 - 2045 are callable in whole at any time or in part at anytime:  
 2036 - 2045 Bonds:  
 01/01/2035... 100  
**SPECIAL REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Revenue.  
**PURPOSE**—Higher Education.  
**OFFERED**—(\$87,665,000) On Jan. 9, 2025 thru Barclays Capital Inc.

**WALPOLE, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2025 (Bank Qualified)  
 ISSUED—\$7,000,000.  
 DATED DATE—Jan. 30, 2025.  
 DUE—Jan. 30: 2026.  
 DENOMINATION—Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Troutman Pepper Locke LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 30 (Jan. 30, 2026—according to maturity—\$000 omitted):  

Year	Amt.	%
01/30/26.....	7,000	4.00

**SECURITY**—Unlimited Tax G.o..  
**PURPOSE**—Primary/Secondary Education.  
**OFFERED**—(\$7,000,000) On Jan. 14, 2025 thru Oppenheim And Co.

**MICHIGAN**

**HOLLY AREA SCHOOL DISTRICT, MI**

**New Bond Offering:** School Building and Site, 2025-II  
 ISSUED—\$25,365,000.  
 DATED DATE—Feb. 5, 2025.  
 DUE—May 1: 2026 - 2027, 2029 - 2050, 2052.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Huntington National Bank.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Thrun Law Firm PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (Nov. 1, 2025—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
05/01/26.....	1,625	5.00	05/01/27.....	3,940	5.00
05/01/29.....	100	5.00	05/01/30.....	150	5.00
05/01/31.....	210	5.00	05/01/32.....	300	5.00
05/01/33.....	440	5.00	05/01/34.....	470	5.00
05/01/35.....	505	5.00	05/01/36.....	530	5.00
05/01/37.....	545	5.00	05/01/38.....	580	5.00
05/01/39.....	615	5.00	05/01/40.....	650	5.00
05/01/41.....	690	5.00	05/01/42.....	730	5.00
05/01/43.....	1,005	5.00	05/01/44.....	1,120	5.00
05/01/48.....	5,045	5.00	05/01/52.....	6,115	5.00

**CALLABLE**—Bonds due 2036 - 2050, 2052 are callable in whole at anytime or in part at anytime:  
 2036 - 2050, 2052 Bonds:  
 05/01/2035... 100  
**SINKING FUND**—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
 2048 Bonds:  

05/01/45... 1,170	05/01/46... 1,230	05/01/47... 1,290
05/01/48... 1,355	2052 Bonds:	
05/01/49... 1,420	05/01/50... 1,490	05/01/51... 1,565
05/01/52... 1,640	<b>SECURITY</b> —Unlimited Tax G.o.. <b>GUARANTOR</b> —Guaranteed as to principal and interest by MI School Bond Loan Fund <b>PURPOSE</b> —Primary/Secondary Education.	

**OFFERED**—(\$25,365,000) On Jan. 9, 2025 thru Huntington Capital Markets.

**MINNESOTA  
ROCKFORD (City), MN**

**New Bond Offering:** General Obligation Capital Notes, 2025-A (Bank Qualified)  
 ISSUED—\$1,820,000.  
 DATED DATE—Feb. 4, 2025.  
 DUE—Feb. 1: 2027 - 2036.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—David Drown Associates Inc.  
 BOND COUNSEL—Taft Stettinius And Hollister LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2025—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
02/01/27.....	160	4.00	02/01/28.....	165	4.00
02/01/29.....	165	4.00	02/01/30.....	175	4.00
02/01/31.....	180	4.00	02/01/32.....	185	4.00
02/01/33.....	190	4.00	02/01/34.....	195	4.00
02/01/35.....	200	4.00	02/01/36.....	205	4.00

**CALLABLE**—Bonds due 2033 - 2036 are callable in whole at any time or in part at anytime:  
 2033 - 2036 Bonds:  
 02/01/2032... 100  
**SECURITY**—Unlimited Tax G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$1,820,000) On Jan. 14, 2025 thru Td Securities Usa LLC.

**MISSOURI  
HILLSBORO, MO**

**New Bond Offering:** Combined Waterworks and Sewerage System Revenue, 2025 (Bank Qualified)  
 ISSUED—\$5,480,000.  
 DATED DATE—Jan. 28, 2025.  
 DUE—Mar. 1: 2026 - 2033, 2035, 2037 - 2039, 2041, 2043, 2045.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Wm Financial Strategies.  
 BOND COUNSEL—Gilmore And Bell PC.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Sept. 1, 2025—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
03/01/26.....	225	5.00	03/01/27.....	265	5.00
03/01/28.....	280	5.00	03/01/29.....	295	5.00
03/01/30.....	310	5.00	03/01/31.....	325	5.00
03/01/32.....	345	5.00	03/01/33.....	165	5.00
03/01/35.....	350	4.25	03/01/37.....	485	4.25
03/01/39.....	540	4.38	03/01/41.....	575	4.63
03/01/43.....	630	4.75	03/01/45.....	690	4.88

**CALLABLE**—Bonds due 2035, 2037 - 2039, 2041, 2043, 2045 are callable in whole at anytime or in part at anytime:  
 2035, 2037 - 2039, 2041, 2043, 2045 Bonds:  
 03/01/2033... 100  
**SINKING FUND**—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2035 Bonds:  

03/01/34..... 170	03/01/35..... 180
2037 Bonds:	
03/01/36..... 235	03/01/37..... 250
2039 Bonds:	
03/01/38..... 265	03/01/39..... 275
2041 Bonds:	
03/01/40..... 280	03/01/41..... 295
2043 Bonds:	
03/01/42..... 310	03/01/43..... 320
2045 Bonds:	
03/01/44..... 335	03/01/45..... 355

**SECURITY**—Revenue.  
**PURPOSE**—Water and Sewer.

**ORIGINAL ISSUE DISCOUNT**—The following maturities were issued as original issue discount (maturity year and price or yield):  
 03/01/35.....99.35 03/01/37.....98.60 03/01/39.....98.50  
 03/01/41.....99.16 03/01/43.....98.80 03/01/45.....98.67  
**OFFERED**—(\$5,480,000) On Jan. 13, 2025 thru Northland Securities Inc.

**NEW YORK**

**\*\*\* CLINTON CNTY N Y CAP RES CORP LEASE REV, NY**

**New Bond Offering:** Tax-Exempt Lease Revenue, CVES BOCES Project, 2025  
 ISSUED—\$57,015,000.  
 DATED DATE—Jan. 17, 2025.  
 DUE—July 1: 2030, 2034 - 2035, 2037, 2040, 2043, 2046.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Hodgson Russ LLP.  
 TRANSFER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2025—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
07/01/30.....	5,350	4.00	07/01/34.....	7,635	4.00
07/01/35.....	2,325	5.00	07/01/37.....	5,285	5.00
07/01/40.....	9,645	4.50	07/01/43.....	11,975	4.75
07/01/46.....	14,800	5.00	<b>CALLABLE</b> —Bonds due 2035, 2037, 2040, 2043, 2046 are callable in whole at anytime or in part at anytime: 2035, 2037, 2040, 2043, 2046 Bonds: 07/01/2034... 100 <b>SINKING FUND</b> —In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2030 Bonds: 07/01/27....1,145 07/01/28....1,270 07/01/29....1,400 07/01/30....1,535 2034 Bonds: 07/01/31....1,675 07/01/32....1,825 07/01/33....1,985 07/01/34....2,150 2037 Bonds: 07/01/36....2,535 07/01/37....2,750 2040 Bonds: 07/01/38....2,980 07/01/39....3,210 07/01/40....3,455 2043 Bonds: 07/01/41....3,710 07/01/42....3,985 07/01/43....4,280 2046 Bonds: 07/01/44....4,590 07/01/45....4,925 07/01/46....5,285 <b>SECURITY</b> —Loan Agreement. <b>PURPOSE</b> —Gen Purpose/Pub Improvement. <b>ORIGINAL ISSUE DISCOUNT</b> —The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/34....98.57 07/01/40....97.82 07/01/43....97.59 07/01/46....99.61 <b>OFFERED</b> —(\$57,015,000) On Jan. 14, 2025 thru Keybank Capital Markets Inc.		

**OKLAHOMA**

**OSAGE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 30, OK**

**New Bond Offering:** Building, Wynona Public Schools, 2025 (Bank Qualified)  
 ISSUED—\$275,000.  
 DATED DATE—Feb. 1, 2025.  
 DUE—Feb. 1: 2027.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL—Floyd And Driver Pllc.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2026—according to maturity—\$000 omitted):

Year Amt. %
02/01/27 ..... 275 3.50
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$275,000) On Jan. 13, 2025 thru Bok Financial Securities Inc.

WAGONER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 19, OK

New Bond Offering: Building, Wagoner Public Schools, 2025 (Taxable)
ISSUED-\$5,135,000.
DATED DATE-Feb. 1, 2025.
DUE-Feb. 1: 2027 - 2028.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.
BOND COUNSEL-Hilborne And Weidman.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 1 (Aug. 1, 2026-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
02/01/27 ..... 2,450 4.95 02/01/28 ..... 2,685 4.70
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$5,135,000) On Jan. 9, 2025 thru Umb Bank NA.

SOUTH DAKOTA SOUTH DAKOTA BUILDING AUTHORITY, SD

New Bond Offering: Revenue, 2025-A
ISSUED-\$4,970,000.
DATED DATE-Jan. 22, 2025.
DUE-June 1: 2026 - 2035, 2040, 2045.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Colliers Securities LLC.
BOND COUNSEL-Perkins Coie LLP.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
06/01/26 ..... 150 5.00 06/01/27 ..... 160 5.00
06/01/28 ..... 165 5.00 06/01/29 ..... 175 5.00
06/01/30 ..... 185 5.00 06/01/31 ..... 195 5.00
06/01/32 ..... 205 5.00 06/01/33 ..... 210 5.00
06/01/34 ..... 225 5.00 06/01/35 ..... 235 5.00
06/01/40 ..... 1,360 5.00 06/01/45 ..... 1,705 4.13
CALLABLE-Bonds due 2040, 2045 are callable in whole at anytime or in part at anytime:
2040, 2045 Bonds:
06/01/2035 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2040 Bonds:
06/01/36 ..... 245 06/01/37 ..... 260 06/01/38 ..... 270
06/01/39 ..... 285 06/01/40 ..... 300
2045 Bonds:
06/01/41 ..... 315 06/01/42 ..... 325 06/01/43 ..... 340
06/01/44 ..... 355 06/01/45 ..... 370
SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Lease/rent.
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/45 ..... 96.19
OFFERED-(\$4,970,000) On Jan. 9, 2025 thru Piper Sandler And Co.

WATERTOWN SCHOOL DISTRICT NO. 14-4, SD

New Bond Offering: Limited Tax General Obligation Certificates, 2025 (Bank Qualified)

ISSUED-\$4,865,000.
DATED DATE-Jan. 29, 2025.
DUE-Aug. 1: 2025 - 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
BOND COUNSEL-Meierhenry Sargent LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 1 (Aug. 1, 2025-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %
08/01/25 ..... 145 5.00 08/01/26 ..... 155 5.00
08/01/27 ..... 160 5.00 08/01/28 ..... 170 5.00
08/01/29 ..... 180 5.00 08/01/30 ..... 190 5.00
08/01/31 ..... 195 5.00 08/01/32 ..... 210 5.00
08/01/33 ..... 220 5.00 08/01/34 ..... 230 5.00
08/01/35 ..... 240 5.00 08/01/39 ..... 1,095 5.00
08/01/44 ..... 1,675 4.00
CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:
2033 - 2044 Bonds:
08/01/2032 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2039 Bonds:
08/01/36 ..... 255 08/01/37 ..... 265 08/01/38 ..... 280
08/01/39 ..... 295
2044 Bonds:
08/01/40 ..... 310 08/01/41 ..... 320 08/01/42 ..... 335
08/01/43 ..... 350 08/01/44 ..... 360
SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
08/01/44 ..... 96.06
OFFERED-(\$4,865,000) On Jan. 9, 2025 thru Colliers Securities.

TEXAS BRAZORIA COUNTY MUNICIPAL UTILITY DISTRICT NO 55, TX

New Bond Offering: Unlimited Tax, 2025
ISSUED-\$17,965,000.
DATED DATE-Feb. 1, 2025.
DUE-Sept. 1: 2026 - 2049.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bokf NA.
REGISTRAR-Bokf NA.
FINANCIAL ADVISOR-Robert W Baird And Co Inc.
BOND COUNSEL-Allen Boone Humphries Robinson LLP.
TRANSFER AGENT-Bokf NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Sept. 1, 2025-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
09/01/30 ..... 2,425 5.00 09/01/31 ..... 550 5.00
09/01/32 ..... 570 4.00 09/01/33 ..... 595 4.00
09/01/34 ..... 620 4.00 09/01/35 ..... 650 4.00
09/01/36 ..... 675 4.00 09/01/37 ..... 705 4.00
09/01/38 ..... 735 4.00 09/01/39 ..... 765 4.00
09/01/40 ..... 795 4.00 09/01/41 ..... 830 4.00
09/01/42 ..... 865 4.00 09/01/43 ..... 905 4.00
09/01/44 ..... 940 4.13 09/01/45 ..... 980 4.13
09/01/46 ..... 1,025 4.25 09/01/47 ..... 1,065 4.25
09/01/48 ..... 1,110 4.25 09/01/49 ..... 1,160 4.25
CALLABLE-Bonds due 2031 - 2049 are callable in whole at anytime or in part at anytime:
2031 - 2049 Bonds:
02/01/2030 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
2030 Bonds:
09/01/26 ..... 445 09/01/27 ..... 465 09/01/28 ..... 485
09/01/29 ..... 505 09/01/30 ..... 525
SECURITY-Unlimited Tax G.o..
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Inc (AG) (2026 - 2049).
PURPOSE-Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/37 ..... 99.51 09/01/38 ..... 99.17 09/01/39 ..... 98.59
09/01/40 ..... 97.95 09/01/41 ..... 97.28 09/01/42 ..... 96.69
09/01/43 ..... 95.82 09/01/44 ..... 96.67 09/01/45 ..... 95.91
09/01/46 ..... 96.84 09/01/47 ..... 96.20 09/01/48 ..... 95.69
09/01/49 ..... 95.30
OFFERED-(\$17,965,000) On Jan. 9, 2025 thru Samco Capital Markets Inc.

CONROE INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2025
ISSUED-\$594,575,000.
DATED DATE-Feb. 1, 2025.
DUE-Feb. 15: 2026 - 2045, 2050.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Bok Financial Securities Inc.
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 15 (Aug. 15, 2025-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
02/15/26 ..... 1,740 5.00 02/15/27 ..... 260 5.00
02/15/28 ..... 225 5.00 02/15/29 ..... 240 5.00
02/15/30 ..... 245 5.00 02/15/31 ..... 5,375 5.00
02/15/32 ..... 5,650 5.00 02/15/33 ..... 5,945 5.00
02/15/34 ..... 6,245 5.00 02/15/35 ..... 6,565 5.00
02/15/36 ..... 22,620 5.00 02/15/37 ..... 23,580 5.00
02/15/38 ..... 24,530 5.00 02/15/39 ..... 33,490 5.00
02/15/40 ..... 29,785 5.00 02/15/41 ..... 31,315 5.00
02/15/42 ..... 36,325 5.00 02/15/43 ..... 38,185 5.00
02/15/44 ..... 40,140 5.00 02/15/45 ..... 42,200 5.00
02/15/50 ..... 164,915 4.00 02/15/50 ..... 75,000 4.25
CALLABLE-Bonds due 2036 - 2045, 2050 are callable in whole at anytime or in part at anytime:
2036 - 2045, 2050 Bonds:
02/15/2035 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
2050 Bonds:
02/15/46 .. 30,325 02/15/47 .. 31,600 02/15/48 .. 32,930
02/15/49 .. 34,310 02/15/50 .. 35,750
2050 Bonds:
02/15/46 .. 13,825 02/15/47 .. 14,390 02/15/48 .. 14,980
02/15/49 .. 15,585 02/15/50 .. 16,220
SECURITY-Unlimited Tax G.o..
GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program
PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/50 ..... 97.00 02/15/50 ..... 93.25
OFFERED-(\$594,575,000) On Jan. 9, 2025 thru Piper Sandler And Co.

\*

*MERGENT MUNICIPAL & GOVERNMENT News Reports 0027-0857* is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the MUNICIPAL & GOVERNMENT Manual and provide periodic updates. Send address changes to MERGENT MUNICIPAL & GOVERNMENT, 580 Kingsley Park Drive, Fort Mill, SC 29715.

---

Copyright©2025 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.