

July 12, 2024



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL, OTC & UNLISTED Manuals and will be included in the bound July 2024 Monthly News Reports and is published on our Website.

## OTIS GALLERY LLC

Company Website: [www.public.com](http://www.public.com)

**History:** Incorporated in Delaware on Dec. 18, 2018. On Aug. 3, 2022, Co. acquired from Series Gallery Drop 004 the underlying asset of such series, a series of artist collaboration Supreme skate decks, for \$16,227 net of auction fees versus the Series Gallery Drop 004 offering amount of \$47,000. In connection with the sale, Co.'s manager assumed all outstanding but unpaid Series Gallery Drop 004 acquisition and offering expenses. This resulted in a net loss to holders of Series Gallery Drop 004 interests. Co.'s manager, as the manager of Series Gallery Drop 004, was appointed as liquidator, and distributed to holders of Series Gallery Drop 004 interests all of the remaining assets (which consisted only of cash) of Series Gallery Drop 004. After making such distribution, Co.'s manager began winding up Series Gallery Drop 004 as the series no longer has any assets or liabilities.

**Business Summary:** Otis Gallery is engaged in the business of acquiring and managing a collection of investment-grade art, collectibles and expanding asset classes into other alternative asset classes such as real estate, wine, precious metals and culture (movies, music royalties, etc.), through one or more affiliated issuers. Co. acquired the underlying assets from Co.'s manager financed through promissory notes issued to its manager, and developed the financial, offering and other materials to offer membership interests in series of Co. through a mobile app-based investment platform called Otis.

**Property:** Co. maintains its principal executive offices in New York, NY.

### Subsidiaries

Series #KW  
Series Drop 002  
Series Drop 003  
Series Drop 004  
Series Drop 005  
Series Drop 008  
Series Drop 009  
Series Drop 010  
Series Gallery Drop 011  
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Series Gallery Drop 123

### Officers

Keith Marshall, President; Treasurer; Secretary

### Directors

Keith Marshall, Director

**Auditors:** Artesian CPA, LLC  
**Legal Counsel:** Bevilacqua PLLC  
**Transfer Agent:** Otis Secure LLC  
**Address:** 6 Harrison Street 5th Floor, New York, NY 10013  
**Tel:** 201 479-4408  
**Web:** [www.public.com](http://www.public.com)  
**Email:** [support@public.com](mailto:support@public.com)

### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
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Organizational costs .....	46,089	242,265	132,945
Sourcing fees .....	...	22,289	132,519
Transportation, storage & insurance .....	26,320	35,676	60,962
Total operating expenses .....	72,409	300,230	326,426
Profit (loss) from operations .....	(72,409)	(300,230)	(326,426)
Gain (loss) on sale of asset .....	(357,483)	(348,102)	949,947
Gain on investment sale .....	51	...	...
Gain (loss) on cancellation of promissory note .....	...	9,253	...
Loss on impairment ..	240,263	707,914	448,000





- 79. Otis Gallery LLC series gallery drop 079; no par.**  
 AUTHORIZED–2,120 shs.  
 OUTSTANDING–Dec. 31, 2022, 2,120 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGLG S.
- 80. Otis Gallery LLC series gallery drop 080; no par.**  
 AUTHORIZED–1,580 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,580 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OSSL S.
- 81. Otis Gallery LLC series gallery drop 081; no par.**  
 AUTHORIZED–50,530 shs.  
 OUTSTANDING–Dec. 31, 2020, 1 shs; no par.
- 82. Otis Gallery LLC series gallery drop 082; no par.**  
 AUTHORIZED–8,420 shs.  
 OUTSTANDING–Dec. 31, 2022, 8,420 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTLB S.
- 83. Otis Gallery LLC series gallery drop 083; no par.**  
 AUTHORIZED–4,740 shs.  
 OUTSTANDING–Dec. 31, 2022, 4,740 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGLC S.
- 84. Otis Gallery LLC series gallery drop 084; no par.**  
 AUTHORIZED–5,470 shs.  
 OUTSTANDING–Dec. 31, 2020, 1 shs; no par.
- 85. Otis Gallery LLC series gallery drop 085; no par.**  
 AUTHORIZED–6,320 shs.  
 OUTSTANDING–Dec. 31, 2020, 1 shs; no par.
- 86. Otis Gallery LLC series gallery drop 086; no par.**  
 AUTHORIZED–36,470 shs.  
 OUTSTANDING–Dec. 31, 2022, 36,470 shs; no par.  
 PRIMARY EXCHANGE–NASDAQ PORTAL (POR): OGDC S.
- 87. Otis Gallery LLC series gallery drop 087; no par.**  
 AUTHORIZED–24,320 shs.  
 OUTSTANDING–Dec. 31, 2020, 24,320 shs; no par.
- 88. Otis Gallery LLC series gallery drop 088; no par.**  
 AUTHORIZED–5,820 shs.  
 OUTSTANDING–Dec. 31, 2020, 5,820 shs; no par.
- 89. Otis Gallery LLC series gallery drop 089; no par.**  
 AUTHORIZED–2,520 shs.  
 OUTSTANDING–Dec. 31, 2022, 2,520 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTTP S.
- 90. Otis Gallery LLC series gallery drop 090; no par.**  
 AUTHORIZED–10,410 shs.  
 OUTSTANDING–Dec. 31, 2020, 10,410 shs; no par.
- 91. Otis Gallery LLC series gallery drop 091; no par.**  
 AUTHORIZED–3,940 shs.  
 OUTSTANDING–Dec. 31, 2022, 3,940 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGSN S.
- 92. Otis Gallery LLC series gallery drop 092; no par.**  
 AUTHORIZED–22,880 shs.  
 OUTSTANDING–Dec. 31, 2020, 1 shs; no par.
- 93. Otis Gallery LLC series gallery drop 093; no par.**  
 AUTHORIZED–4,580 shs.  
 OUTSTANDING–Dec. 31, 2022, 4,580 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTSQ S.
- 94. Otis Gallery LLC series gallery drop 094; no par.**  
 AUTHORIZED–2,280 shs.  
 OUTSTANDING–Dec. 31, 2022, 2,280 shs; no par.  
 PRIMARY EXCHANGE–National Stock Exchange of Australia Ltd (XNEC): OTEG S.
- 95. Otis Gallery LLC series gallery drop 095; no par.**  
 AUTHORIZED–4,760 shs.  
 OUTSTANDING–Dec. 31, 2022, 4,760 shs; no par.
- 96. Otis Gallery LLC series gallery drop 096; no par.**  
 AUTHORIZED–3,050 shs.  
 OUTSTANDING–Dec. 31, 2022, 3,050 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTGZ S.
- 97. Otis Gallery LLC series gallery drop 097; no par.**  
 AUTHORIZED–3,160 shs.  
 OUTSTANDING–Dec. 31, 2022, 3,160 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGLN S.
- 98. Otis Gallery LLC series gallery drop 098; no par.**  
 AUTHORIZED–1,470 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,470 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGMA S.
- 99. Otis Gallery LLC series gallery drop 099; no par.**  
 AUTHORIZED–13,680 shs.  
 OUTSTANDING–Dec. 31, 2023, 13,680 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGLF S.
- 100. Otis Gallery LLC series gallery drop 100; no par.**  
 AUTHORIZED–1,950 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,950 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTGF S.
- 101. Otis Gallery LLC series gallery drop 101; no par.**  
 AUTHORIZED–21,130 shs.  
 OUTSTANDING–Dec. 31, 2023, 21,130 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTSD S.
- 102. Otis Gallery LLC series gallery drop 102; no par.**  
 AUTHORIZED–1,480 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,480 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTSU S.
- 103. Otis Gallery LLC series gallery drop 103; no par.**  
 AUTHORIZED–1,840 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,840 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTSE S.
- 104. Otis Gallery LLC series gallery drop 104; no par.**  
 AUTHORIZED–1,310 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,310 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGSV S.
- 105. Otis Gallery LLC series gallery drop 105; no par.**  
 AUTHORIZED–6,500 shs.  
 OUTSTANDING–Dec. 31, 2022, 6,500 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGSW S.
- 106. Otis Gallery LLC series gallery drop 106; no par.**  
 AUTHORIZED–2,810 shs.  
 OUTSTANDING–Dec. 31, 2020, 1 shs; no par.
- 107. Otis Gallery LLC series gallery drop 107; no par.**  
 AUTHORIZED–2,380 shs.  
 OUTSTANDING–Dec. 31, 2022, 2,380 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGSX S.
- 108. Otis Gallery LLC series gallery drop 108; no par.**  
 AUTHORIZED–3,170 shs.  
 OUTSTANDING–Dec. 31, 2022, 3,170 shs; no par.
- PRIMARY EXCHANGE–National Bulletin Board (NBB): OTSO S.
- 109. Otis Gallery LLC series gallery drop 109; no par.**  
 AUTHORIZED–3,240 shs.  
 OUTSTANDING–Dec. 31, 2022, 3,240 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGSY S.
- 110. Otis Gallery LLC series gallery drop 110; no par.**  
 AUTHORIZED–1,060 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,060 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTRN S.
- 111. Otis Gallery LLC series gallery drop 111; no par.**  
 AUTHORIZED–1,890 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,890 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGDD S.
- 112. Otis Gallery LLC series gallery drop 112; no par.**  
 AUTHORIZED–7,500 shs.  
 OUTSTANDING–Dec. 31, 2022, 7,500 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTSW S.
- 113. Otis Gallery LLC series gallery drop 113; no par.**  
 AUTHORIZED–5,790 shs.  
 OUTSTANDING–Dec. 31, 2022, 5,790 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGDE S.
- 114. Otis Gallery LLC series gallery drop 114; no par.**  
 AUTHORIZED–1,350 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,350 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGLH S.
- 115. Otis Gallery LLC series gallery drop 115; no par.**  
 AUTHORIZED–1,650 shs.  
 OUTSTANDING–Dec. 31, 2022, 1,650 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OTGA S.
- 116. Otis Gallery LLC series gallery drop 116; no par.**  
 AUTHORIZED–236,800 shs.  
 OUTSTANDING–Dec. 31, 2023, 236,800 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGPK S.
- 117. Otis Gallery LLC series gallery drop 117; no par.**  
 AUTHORIZED–93,700 shs.  
 OUTSTANDING–Dec. 31, 2023, 93,700 shs; no par.
- 118. Otis Gallery LLC series gallery drop 119; no par.**  
 AUTHORIZED–88,400 shs.  
 OUTSTANDING–Dec. 31, 2022, 88,400 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGDM S.
- 119. Otis Gallery LLC series gallery drop 121; no par.**  
 AUTHORIZED–32,800 shs.  
 OUTSTANDING–Dec. 31, 2022, 32,800 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGDL S.
- 120. Otis Gallery LLC series gallery drop 122; no par.**  
 AUTHORIZED–115,800 shs.  
 OUTSTANDING–Dec. 31, 2023, 115,800 shs; no par.  
 PRIMARY EXCHANGE–National Bulletin Board (NBB): OGMB S.
- 121. Otis Gallery LLC series gallery drop 123; no par.**  
 AUTHORIZED–46,800 shs.  
 OUTSTANDING–Dec. 31, 2023, 46,800 shs; no par.

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